Gift of Publicly Traded Securities
Roman Catholic Diocese of Victoria

To donate publicly traded securities and mutual funds, please follow the procedures below:

1. Instruct your broker to transfer securities to the Bishop of Victoria account with RBC Phillips, Hager & North Investment Counsel Inc. The Bishop of Victoria will then forward the donation to the named recepient.
2. Complete this form and send a copy to the Diocese Development Office (fax 250-479-5423 or email developmentoffice@rcdvictoria.org. We cannot complete the sale until this form is received.

DONATION TO BE MADE TO

Parish, Diocese, School, Bishop's Appeal

INFORMATION ABOUT YOU

Name

Street Address

City | Province | Postal Code

Phone | Email address

Name of your parish or school:

DESCRIPTION OF SECURITIES

Type of Security | Number of Shares

Name of Security / Shares | Date of Transfer

Broker's Name | Brokerage Firm | CUID or DTC

Account Number | Broker's Phone | Broker's Fax/Email

PLEASE NOTE

- We are unable to issue an official receipt for tax purposes until the transaction is complete.
- For privacy reasons, your broker cannot divulge your (client) contact information to us, so please provide the form to us first before initiating the transfer of securities.
- Tax receipts will be based on the closing price of shares the day they are received in our brokerage account.

Canada Revenue Agency Registered Charity # 12995 0804 RR 0001

SECURITIES TO BE TRANSFERRED TO THE ACCOUNT OF THE BISHOP OF

Account Name: Bishop of Victoria
CUID — DOMA
DTC Code — 5002
Account Number: 46352287-13

Contact: Rebecca Duron
RBC Phillips, Hager & North Investment Counsel Inc. #502 - 707 Fort Street, Victoria, BC V8W 3G3
(250) 356-3861
Email: rebecca.duron@rbc.com

Contact: Development Office
Diocese of Victoria
(250) 479-1331
Email: developmentoffice@rcdvictoria.org

SIGNATURE

Signature | Date